



## Borrower Construction Questionnaire

1) **You have requested funding for which of the following:**

- Ground Up Construction
- Renovations
- Improvements

2) **How did you arrive at your requested amount?**

- From a contractor
- Your opinion
- You recently (within 12 months) built a similar property
- Other (please specify): \_\_\_\_\_

3) **Plans and specifications are required for a project with this scope of work. Have your plans (blueprints) been completed?**

- Yes**  
If yes, have these been submitted for local government review?  Yes  No
- No**  
If no, have you selected an Architect?  Yes  No  
Has the Architect started this process?  Yes  No

Architect information:

Firm's name: \_\_\_\_\_

Contact person: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

4) **Have you spoken to, selected or entered into a contract with a General Contractor or any subcontractors for this project?**

- Yes**
- No**

Contractor information: (use additional sheets if more than one subcontractor is involved):

Firm's name: \_\_\_\_\_

Contact person: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

*Note: If you have entered into a contract, please attach it to this sheet. If the contract is more than 6 months old you will need to have you contractor agree in writing that the price is still viable.*

5) **Will you allow the bank to begin discussions with the companies or individuals you have listed above?**

- Yes  
 No

6) **Have you commenced any work at all on this project?**

- Yes

If yes, identify that work: \_\_\_\_\_

*Note: Beginning work may affect the structure of your loan or our ability to close. Not disclosing work that has begun will adversely affect our loan decision.*

- No

7) **What is the date you expect to break ground on this project?** \_\_\_\_\_

8) **On what date do you expect construction to be completed?** \_\_\_\_\_

9) **How did you arrive at equipment and inventory amounts that are part of the loan request?**

- Quotes (please attach)  
 Bids (please attach)  
 I came up with them on my own based on:

\_\_\_\_\_  
\_\_\_\_\_

10) **If your business is a franchise, has the franchise approved your plans/specs or proposed plan to improve your property? Please provide franchise approval or a contact person within the franchise system.**

\_\_\_\_\_

11) **Other Comments:**

\_\_\_\_\_